

Size of Establishments in Leading Industries.—Table 21 shows the degree of concentration in some of the leading industries of Canada. Concentration is extremely marked in the motor vehicle, non-ferrous metal smelting and refining, aircraft and parts, railway rolling-stock, pulp and paper, rubber goods, cotton yarn and cloth, primary iron and steel, and heavy electrical machinery industries. On the other hand, the degree of concentration is low in such industries as women's and men's factory clothing, furniture, butter and cheese, miscellaneous food preparations, fruit and vegetable preparations, bread and other bakery products, and sawmills.

21.—Percentage Importance of Establishments, each Employing 200 or more Persons, in the 25 Leading Industries, 1956

Industry	Number of Establishments Employing 200 or more Persons	Percentage of Total Establishments in the Industry	Percentage of Total Shipments in the Industry
1 Pulp and paper.....	80	63.5	95.1
2 Non-ferrous metal smelting and refining.....	20	87.0	98.3
3 Petroleum products.....	17	27.9	83.5
4 Motor vehicles.....	9	56.3	99.0
5 Slaughtering and meat packing.....	33	21.4	78.2
6 Primary iron and steel.....	16	32.0	91.7
7 Sawmills.....	23	0.03	26.5
8 Butter and cheese.....	19	1.4	22.0
9 Miscellaneous electrical apparatus and supplies.....	26	18.1	81.4
10 Rubber goods, including footwear.....	25	27.5	91.5
11 Aircraft and parts.....	17	32.7	97.4
12 Railway rolling-stock.....	18	62.1	96.5
13 Miscellaneous food preparations.....	4	1.3	17.4
14 Motor vehicle parts.....	23	11.6	75.0
15 Machinery, industrial.....	33	10.0	60.0
16 Bread and other bakery products.....	26	1.0	31.8
17 Printing and publishing.....	33	4.3	69.3
18 Furniture.....	17	0.09	17.6
19 Sheet metal products.....	26	6.8	55.9
20 Clothing, men's factory.....	34	6.2	37.3
21 Machinery, heavy electrical.....	20	27.0	82.7
22 Fruit and vegetable preparations.....	8	1.8	35.3
23 Telecommunication equipment.....	26	20.8	80.4
24 Brass and copper products.....	12	7.8	46.1
25 Castings, iron.....	23	11.6	78.4

PART III.—PROVINCIAL AND LOCAL DISTRIBUTION OF MANUFACTURING PRODUCTION

Section 1.—Provincial Distribution of Manufacturing Production

This Section shows the distribution and concentration of the manufacturing industries in each province followed by a general analysis of the leading industries in the individual provinces. Ontario and Quebec are by far the most important manufacturing provinces of Canada. Their combined production in 1956 amounted to \$17,277,601,319 or 80 p.c. of the total factory shipments of manufactured products. The water power and other varied resources of the two provinces and their nearness to the larger markets of Canada and the United States have contributed to this progress.

Table 1 shows the outstanding predominance of Ontario and Quebec in each industrial group. Quebec leads in the manufacture of tobacco and tobacco products, textiles and clothing and paper products. In each of the other groups Ontario has the greater production of the two provinces. In the production of wood products British Columbia, with 42 p.c. of the total, holds the dominant position, outranking both Ontario and Quebec which account for 25 and 22 p.c. respectively of the total. In each of the other groups Ontario and Quebec lead by a wide margin.